

Assets and Other Resources for Dependent Students – 2019-2020

Student Name (Please print)

CSUID

- ✓ Complete this form based on information as of the date you originally signed the Free Application for Federal Student Aid (FAFSA).
- ✓ If your parent(s)/stepparent have assets owned jointly with someone else (ex: business partner), report *only* your parent(s)/stepparent portion of the net worth.
- ✓ All fields must have a value. Write “0” or “N/A” if none.

PARENT(S)/STEPPARENT		STUDENT
\$ _____	Cash, savings, and checking accounts – Report total balance of cash, savings, and checking accounts	\$ _____
Real estate: (Do not include the value of the primary home) \$ _____ Rental property: \$ _____ Trust Funds: \$ _____ Stocks or bonds: \$ _____ Other investments: (Please specify type) _____ \$ _____	Net worth of investments (Net worth = value - debt) <u>Investment value</u> = the market value of investments as of the date you signed the FAFSA and <u>Investment debt</u> = only those debts that are related to the investment(s). Do not include personal or consumer loans, or any debt not related to the investments <i>*See FAFSA Notes page 2</i>	Real estate: (Do not include the value of the primary home) \$ _____ Rental property: \$ _____ Trust Funds: \$ _____ Stocks or bonds: \$ _____ Other investments: (Please specify type) _____ \$ _____
Total of parent(s) investments: \$ _____		Total of student investments: \$ _____

Business Value: \$ _____ Business Debt: \$ _____ Value – debt = Business equity: \$ _____ Name and type of business: _____ Total full-time/full-time equivalent employees: _____	Net worth of business(es) owned	Business Value: \$ _____ N/A Business Debt: \$ _____ N/A Value – debt = Business equity: \$ _____ N/A Name and type of business: _____ N/A Total full-time/full-time equivalent employees: _____ N/A
Farm Value: \$ _____ Farm Debt: \$ _____ Value – debt = Farm equity: \$ _____ Do you live on and operate the farm listed above? <input type="checkbox"/> Yes <input type="checkbox"/> No	Net worth of investment farm(s) owned	Farm Value: \$ _____ N/A Farm Debt: \$ _____ N/A Value – debt = Farm equity: \$ _____ N/A
\$ _____	Housing, food, and other living allowances paid to member of the military, clergy, and others.	\$ _____
\$ _____	Veterans non-education benefits	\$ _____
\$ _____ Source: _____	Other untaxed income This includes workers' compensation, disability, untaxed portions of health savings accounts, etc. <i>(Do not include Social Security Disability)</i>	\$ _____ Source: _____
\$ _____ Name of person or source providing funds: _____ Relationship to parent(s):	Money received, or paid on your behalf (e.g. bills), not reported elsewhere on this form. This includes money that you received from anyone not reported on the FAFSA, such as grandparents, aunts/uncles, or the parent not listed on the FAFSA	\$ _____ Name of person or source providing funds: _____ Relationship to student:

All information provided on this form is complete and correct and every field has a value (**write in "0" if none**).

Parent Signature _____

Date _____

Stepparent Signature (if applicable) _____

Date _____

Student Signature _____

Date _____