Assets and Other Resources for Independent Students

Complete this form based on information as of the date you originally signed the Free Application for Federal Student Aid (FAFSA).

If student/spouse have assets owned jointly with someone else (ex: business partner), report only your/spouse’s portion of the net worth.

All boxes must have a value. Write “0” or “N/A” if none. (If no spouse, indicate N/A).

<table>
<thead>
<tr>
<th>STUDENT</th>
<th>SPOUSE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash, Savings, and Checking Accounts – Report total balance of cash, savings, and checking accounts</td>
<td>$___________</td>
</tr>
<tr>
<td>Real estate: (Do not include the value of the primary home)</td>
<td>Net worth of investments (Net worth = value - debt)</td>
</tr>
<tr>
<td>$___________</td>
<td>Investment value = the market value of investments as of the date you signed the FAFSA and</td>
</tr>
<tr>
<td>Rental property:</td>
<td>Investment debt = only those debts that are related to the investment(s).</td>
</tr>
<tr>
<td>$___________</td>
<td>Do not include personal or consumer loans, or any debt not related to the investments</td>
</tr>
<tr>
<td>Trust Funds:</td>
<td>*See FAFSA Notes page 2</td>
</tr>
<tr>
<td>$___________</td>
<td></td>
</tr>
<tr>
<td>Stocks or bonds:</td>
<td></td>
</tr>
<tr>
<td>$___________</td>
<td></td>
</tr>
<tr>
<td>Other investments: (Please specify type)</td>
<td></td>
</tr>
<tr>
<td>$___________</td>
<td></td>
</tr>
<tr>
<td>Total of student investments:</td>
<td>$___________</td>
</tr>
<tr>
<td>$___________</td>
<td>Total of spouse investments:</td>
</tr>
<tr>
<td>$___________</td>
<td>$___________</td>
</tr>
</tbody>
</table>
Business Value: $______________
Business Debt: $______________
Value – debt = Business equity: $______________

Name and type of business: ____________________________
Total FT/FTE employees: ____________________________

Farm Value: $______________
Farm Debt: $______________
Value – debt = Farm equity: $______________
Do you live on and operate the farm listed above? □ Yes □ No

Net worth of investment farm(s) owned
Do not include a farm that you live on and operate
*See FAFSA Notes page 2

Business Value: $______________
Business Debt: $______________
Value – debt = Business equity: $______________
Name and type of business: ____________________________
Total FT/FTE employees: ____________________________

Net worth of investment farmland(s) owned
Do not include a farm that you live on and operate
*See FAFSA Notes page 2

Housing, food, and other living allowances paid to member of the military, clergy, and others.

Veterans non-education benefits

Other untaxed income
This includes workers’ compensation, disability, untaxed portions of health savings accounts, etc.

Money received, or paid on your behalf (e.g. bills), not reported elsewhere on this form.
This includes money that you received from anyone not reported on the FAFSA, such as grandparents, aunts/uncles, or parent(s)

Name of person or source providing funds: ____________________________
Relationship to student: ____________________________

Name of person or source providing funds: ____________________________
Relationship to spouse: ____________________________

All information provided on this form is complete and correct and every field has a value (write in “0” if none).

Student Signature ____________________________ Date ________________

Spouse Signature (if applicable) ____________________________ Date ________________

2017-2018

SASEV

10/06/2016