



2018-2019 Student/Spouse Federal Tax Transcript Information

Student Name (please print) _____

CSUID _____

A. STUDENT 2016 INCOME INFORMATION

Check Appropriate Box

- I have filed or will file a 2016 Federal Income Tax Return.
- ✓ Attach a 2016 *Federal Income Tax Transcript* (**do not attach an individual taxpayer copy**).
 - ✓ Attach to this form a copy of all 2016 W-2 forms.
- I **am not** required to and **did not file** a 2016 Federal Income Tax Return.
- ✓ Attach to this form a copy of all 2016 W-2 forms.

B. SPOUSE (if married) 2016 INCOME INFORMATION

Check Appropriate Box

- I have filed or will file a 2016 Federal Income Tax Return.
- ✓ Attach a 2016 *Federal Income Tax Transcript* (**do not attach an individual taxpayer copy**).
 - ✓ Attach to this form a copy of all 2016 W-2 forms.
- I **am not** required to and **did not file** a 2016 Federal Income Tax Return.
- ✓ Attach to this form all 2016 W-2 forms.

To request a Tax Return Transcripts and W2 forms:

- ✓ Log onto the IRS website service **Get Transcript**. Click on the "Get Transcript by Mail"
- ✓ Telephone request at 1-800-908-9946
- ✓ Paper request form using IRS Form 4506

C. Federal Tax Extension Filed

- I (we) have filed a Federal Tax Extension form 4868.
- ✓ Attach completed Federal Tax Extension form 4868.
 - ✓ Attach copies of all 2016 W-2 statements for you (and your spouse, if married).

Student loans will be offered after review of tax extension but not disbursed. Eligibility for other aid will be determined once we have received official Federal Income Tax Return Transcripts or tax data via the IRS Data Retrieval Tool.

STUDENT AND SPOUSE SIGNATURES

All information provided on this form is true and correct and all required documents is attached.

Student Signature _____

Date _____

Spouse Signature (if applicable) _____

Date _____