



2019-2020 Untaxed Income for Dependent Students

 Student Name (Please print)

 CSUID

- ✓ Provide information about untaxed income received or paid on your behalf in 2017.
- ✓ Complete all sections. All fields must have a value. Write "0" or "N/A" if none.

SECTION A

PARENT(S)/STEPARENT		STUDENT
\$ _____	Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. Don't include amounts reported in code DD (employer contributions toward employee health benefits)	\$ _____
\$ _____ Name(s) of child(ren) for whom child support was received : _____	Child support received for any of your children. Don't include foster care or adoption payments.	\$ _____ N/A
\$ _____	Housing, food, and other living allowances paid to member of the military, clergy, and others. <i>(Do not include the value of on-base military housing or the value of a basic military allowance for housing.)</i>	\$ _____
\$ _____	Veterans non-education benefits	\$ _____
\$ _____ Source: _____	Other untaxed income This includes workers' compensation, disability, untaxed portions of health savings accounts, etc. <i>(Do not include Social Security Disability)</i>	\$ _____ Source: _____
\$ _____ Name of person or source providing funds: _____ Relationship to parent(s): _____	Money received, or paid on your behalf (e.g. bills), not reported elsewhere on this form. This includes money that you received from anyone not reported on the FAFSA, such as grandparents, aunts/uncles, or the parent not listed on the FAFSA	\$ _____ Name of person or source providing funds: _____ Relationship to student: _____

SECTION B

Provide information from your parent(s)/stepparent(s) regarding all money received in 2017 to pay bills in the family’s name. **Please only include amounts that someone else paid on behalf of the family.**

For example:

- **Include:** The parent(s)/stepparent(s) name is on the mortgage or rental lease but someone else made the payments.
- **Do not include:** The family lived with someone else and the parent(s)/stepparent(s) name was not on the lease.

Values should be reported as annual figures and cover the January 2017 – December 2017 time period.

Please list all annual expenses for 2017:

Rent/Mortgage:

\$ _____

Car Payment:

\$ _____

Food:

\$ _____

Personal/Miscellaneous:

\$ _____

Utilities:

\$ _____

Other (i.e. credit card, health insurance, etc.):

\$ _____

TOTAL FAMILY EXPENSES FOR 2017: \$ _____

Name of person(s) providing funding to family for 2017 expenses: _____

Additional comments...

All information provided on this form is complete and correct. Every field has a value (“0” or “N/A” if none).

Parent Signature _____

Date _____

Stepparent Signature (if applicable) _____

Date _____

Student Signature _____

Date _____