



## Assets and Other Resources for Dependent Students – 2017-2018

Student Name (Please print)

CSUID

- ✓ **Complete this form based on information as of the date you originally signed the Free Application for Federal Student Aid (FAFSA).**
- ✓ **If your parent(s)/stepparent have assets owned jointly with someone else (ex: business partner), report *only* your parent(s)/stepparent portion of the net worth.**
- ✓ **All fields must have a value. Write “0” or “N/A” if none.**

PARENT(S)/STEPPARENT		STUDENT
\$ _____	<b>Cash, savings, and checking accounts</b> – Report total balance of cash, savings, and checking accounts	\$ _____
<b>Real estate:</b> (Do not include the value of the primary home)  \$ _____  <b>Rental property:</b> \$ _____  <b>Trust Funds:</b> \$ _____  <b>Stocks or bonds:</b> \$ _____  <b>Other investments:</b> (Please specify type) _____  \$ _____	<b>Net worth of investments</b> <b>(Net worth = value - debt)</b>  <u>Investment value</u> = the market value of investments as of the date you signed the FAFSA and  <u>Investment debt</u> = only those debts that are related to the investment(s).  <b>Do not include personal or consumer</b> <b>loans, or any debt not related to the</b> <b>investments</b>  *See FAFSA Notes page 2	<b>Real estate:</b> (Do not include the value of the primary home)  \$ _____  <b>Rental property:</b> \$ _____  <b>Trust Funds:</b> \$ _____  <b>Stocks or bonds:</b> \$ _____  <b>Other investments:</b> (Please specify type) _____  \$ _____
<b>Total of parent(s) investments:</b>  \$ _____		<b>Total of student investments:</b>  \$ _____

Business Value: \$ _____ Business Debt: \$ _____ Value – debt = Business equity: \$ _____  Name and type of business: _____  Total full-time/full-time equivalent employees: _____	<b>Net worth of business(es) owned</b>	Business Value: \$ _____ N/A Business Debt: \$ _____ N/A Value – debt = Business equity: \$ _____ N/A  Name and type of business: _____ N/A  Total full-time/full-time equivalent employees: _____ N/A
Farm Value: \$ _____ Farm Debt: \$ _____ Value – debt = Farm equity: \$ _____  Do you live on and operate the farm listed above? <input type="checkbox"/> Yes <input type="checkbox"/> No	<b>Net worth of investment farm(s) owned</b>	Farm Value: \$ _____ N/A Farm Debt: \$ _____ N/A Value – debt = Farm equity: \$ _____ N/A
\$ _____	<b>Housing, food, and other living allowances paid to member of the military, clergy, and others.</b>	\$ _____
\$ _____	<b>Veterans non-education benefits</b>	\$ _____
\$ _____  Source: _____	<b>Other untaxed income</b>  This includes workers' compensation, disability, untaxed portions of health savings accounts, etc. <i>(Do not include Social Security Disability)</i>	\$ _____  Source: _____
\$ _____  Name of person or source providing funds: _____  Relationship to parent(s): _____	<b>Money received, or paid on your behalf (e.g. bills), not reported elsewhere on this form.</b>  This includes money that you received from anyone not reported on the FAFSA, such as grandparents, aunts/uncles, <b>or the parent not listed on the FAFSA</b>	\$ _____  Name of person or source providing funds: _____  Relationship to student: _____

All information provided on this form is complete and correct and every field has a value (**write in "0" if none**).

Parent Signature \_\_\_\_\_

Date \_\_\_\_\_

Stepparent Signature (if applicable) \_\_\_\_\_

Date \_\_\_\_\_

Student Signature \_\_\_\_\_

Date \_\_\_\_\_