Assets and Other Resources for Independent Students

Complete this form based on information as of the date you originally signed the Free Application for Federal Student Aid (FAFSA).

If student/spouse have assets owned jointly with someone else (ex: business partner), report only your/your spouse’s portion of the net worth.

All boxes must have a value. Write “0” or “N/A” if none. (If no spouse, indicate N/A).

<table>
<thead>
<tr>
<th>STUDENT</th>
<th>SPOUSE</th>
</tr>
</thead>
<tbody>
<tr>
<td>$ ___________</td>
<td>$ ___________</td>
</tr>
<tr>
<td><strong>Cash, Savings, and Checking Accounts</strong> – Report total balance of cash, savings, and checking accounts</td>
<td><strong>Net worth of investments (Net worth = value - debt)</strong></td>
</tr>
<tr>
<td>Real estate: (Do not include the value of the primary home)</td>
<td>Real estate: (Do not include the value of the primary home)</td>
</tr>
<tr>
<td>$ ___________</td>
<td>$ ___________</td>
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<tr>
<td>Rental property:</td>
<td>Rental property:</td>
</tr>
<tr>
<td>$ ___________</td>
<td>$ ___________</td>
</tr>
<tr>
<td>Trust Funds:</td>
<td>Trust Funds:</td>
</tr>
<tr>
<td>$ ___________</td>
<td>$ ___________</td>
</tr>
<tr>
<td>Stocks or bonds:</td>
<td>Stocks or bonds:</td>
</tr>
<tr>
<td>$ ___________</td>
<td>$ ___________</td>
</tr>
<tr>
<td>Other investments: (Please specify type)</td>
<td>Other investments: (Please specify type)</td>
</tr>
<tr>
<td>___________</td>
<td>___________</td>
</tr>
<tr>
<td>$ ___________</td>
<td>$ ___________</td>
</tr>
<tr>
<td><strong>Total of student investments:</strong></td>
<td><strong>Total of spouse investments:</strong></td>
</tr>
<tr>
<td>$ ___________</td>
<td>$ ___________</td>
</tr>
</tbody>
</table>

*See FAFSA Notes page 2
**Business Value:** $____________  
**Business Debt:** $____________  
Value – debt = Business equity: $____________

Name and type of business: ____________________________
Total FT/FTE employees: ____________________________

**Farm Value:** $____________  
**Farm Debt:** $____________  
Value – debt = Farm equity: $____________

Do you live on and operate the farm listed above? ☐ Yes ☐ No

| $____________   | Housing, food, and other living allowances paid to member of the military, clergy, and others. |
| $____________   | Veterans non-education benefits |
| $____________   | Other untaxed income |

This includes workers’ compensation, disability, untaxed portions of health savings accounts, etc.

| $____________   | Money received, or paid on your behalf (e.g. bills), not reported elsewhere on this form. |

This includes money that you received from anyone not reported on the FAFSA, such as grandparents, aunts/uncles, or parent(s)

Name of person or source providing funds: ____________________________
Relationship to student: ____________________________

Name of person or source providing funds: ____________________________
Relationship to spouse: ____________________________

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**Net worth of business(es) owned**

Do not include the value of a small business that has 100 or fewer full-time (FT) or full-time equivalent (FTE) employees

*See FAFSA Notes page 2

| $____________   | $____________   |

**Net worth of investment farm(s) owned**

Do not include a farm that you live on and operate

*See FAFSA Notes page 2

| $____________   | $____________   |

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All information provided on this form is complete and correct and every field has a value (write in “0” if none).

Student Signature ___________________________________________ Date______________

Spouse Signature (if applicable) ____________________________ Date______________