

2016-2017 Student/Spouse Federal Tax Transcript Information

Student Name (please print) _____

CSUID _____

A. STUDENT 2015 INCOME INFORMATION

Check Appropriate Box

- I have filed or will file a 2015 Federal Income Tax Return.
- ✓ Attach a 2015 *Federal Income Tax Transcript* (do not attach an individual taxpayer copy).
 - ✓ Attach to this form a copy of all 2015 W-2 forms.
- I **am not** required to and **did not file** a 2015 Federal Income Tax Return.
- ✓ Attach to this form a copy of all 2015 W-2 forms.

B. SPOUSE (if married) 2015 INCOME INFORMATION

Check Appropriate Box

- I have filed or will file a 2015 Federal Income Tax Return.
- ✓ Attach a 2015 *Federal Income Tax Transcript* (do no attach an individual taxpayer copy).
 - ✓ Attach to this form a copy of all 2015 W-2 forms.
- I **am not** required to and **did not** file a 2015 Federal Income Tax Return.
- ✓ Attach to this form all 2015 W-2 forms.

To request a Tax Return Transcripts and W2 forms:

- ✓ Log onto the IRS website service [Get Transcript](#). Click on the "Get Transcript by Mail"
- ✓ Telephone request at 1-800-908-9946
- ✓ Paper request form using IRS [Form 4506](#)

C. Federal Tax Extension Filed

- I (we) have filed a Federal Tax Extension form 4868.
- ✓ Attach completed Federal Tax Extension form 4868.
 - ✓ Attach copies of all 2015 W-2 statements for you (and your spouse, if married).

Student loans will be offered after review of tax extension **but not disbursed**. Eligibility for other aid will be determined once we have received official Federal Income Tax Return Transcripts or tax data via the IRS Data Retrieval Tool.

STUDENT AND SPOUSE SIGNATURES

All information provided on this form is true and correct and all required documents is attached.

Student Signature _____

Date _____

Spouse Signature (if applicable) _____

Date _____